

Date \_\_\_\_\_

# Financial Goals Worksheet

Short-Term Goals (Under 6 months)	Estimated Cost	Target Date	Amount to Save Weekly
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
TOTAL to Save:			\$ _____

Medium-Term Goals (6 months to a year)	Estimated Cost	Target Date	Amount to Save Weekly
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
TOTAL to Save:			\$ _____

Long-Term Goals (Over a year)	Estimated Cost	Target Date	Amount to Save Weekly
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
TOTAL to Save:			\$ _____
GRAND TOTAL to Save:			\$ _____